



CENTRE OF EXCELLENCE in ACCOUNTING AND REPORTING for CO-OPERATIVES



Conference: Tools to Measure Co-operative Performance and Impact

Sobey School of Business

902 Robie street, Halifax

PROGRAM

Halifax, May 23-24, 2014

Reception May 22



<u>5 key themes</u>:Statistics and data collection; Puttingco-operative principles into practice; Community impact; Member and stakeholder engagement; Reporting practices (sustainability and co-operative identity)

<u>Goals</u>: To understand what tools are there; what is missing; WHY co-operatives report; WHAT they report and for what purpose; DO they report on the Cooperative Identity and if so HOW. Which tools are standard in respective industries (are co-ops leaders or followers); which tools are there to set co-operatives apart from other business forms and why; are co-ops transformative, and how is reporting assisting with that purpose? Relationship of the tool chosen to the objectives of reporting and to co-operative identity? In what processes / contexts are the tools embedded?

DATE / TIME	SESSION TITLE	DETAILS / COMMENTS	
May 22, 2014			
6:00 – 7:00	RECEPTION and		
Private dining room	REGISTRATION		
(Loyola Building)			
7:00		Opening Remarks	
7:15 – 9:15	KEYNOTE ADDRESS /	Setting the stage.	
	PANEL	Sonja Novkovic (Chair, ICA CCR)	
		Hanan ElYoussef (Blueprint strategy, ICA)	
		Denyse Guy (Director, CMC)	
May 23, 2014			
8:00 – 8:30	BEVERAGES AND LIGHT		
(Sobey 260)	FARE		
8:30-10:00	STATISTICS AND DATA	Sonja Novkovic, Chair	
(Sobey 260)	COLLECTION	Data collection purpose, challenges	
	<u>Plenary</u>	Chiara Carini EURICSE (WCM);	
		Manuel Marino (ICA Americas);	
		Theo Sparreboom (ILO);	
		Ann-Marie McInnis (Industry Canada)	
10:00 – 10:15	BREAK		
10:15-12:15	PUTTING CO-OPERATIVE	Elizabeth Hicks, Chair	
Concurrent Session 1	PRINCIPLES INTO	Peter Hough (CWCF);	
(Sobey 260)	PRACTICE	Andre Leclerc&Siri Jackson;	
		Russ Christiansen (CoopZone);	
		John McNamara (US Worker Coop Federation);	
Concurrent Session 2	Statistics and data	Chiara Carini,Chair	
Private dining room	collection- IF NEEDED	National co-op data collection and connection to	
(Loyola Building)		WCM	
		Anne Marie McInnis (Industry Canada)	
		Kate Martin (Credit Union Centrals)	
		Mélanie Dumont (Government of Québec)	
12:15-1:30	LUNCH ON SITE	Time to network	
Private dining room			
(Loyola Building)			
1:30-3:30	EMPLOYEE AND MEMBER	Leslie Brown, Chair	
(Sobey 260)	PARTICIPATION	Richard Simmons (Stirling University, UK)	
	&STAKEHOLDER	Bob Yuill, Scottish Agricultural Organisation Society	
	ENGAGEMENT	Ltd;	
2.20.2.45	DDEAK	Martin Strube UK (democracy)	
3:30-3:45	BREAK		
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3:45-5:45 (Sobey 260) Private dining room	COMMUNITY IMPACT DINNER	Lou Hammond Ketilson, Chair Jessica Gordon Nembhard Myrna Hewitt, Affinity CU; Michele Andreaus (U. of Trento and EURICSE); On campus, catered
(Loyola Building)	May 24	2014
May 24, 2014 8:00 – 8:30 BEVERAGES AND LIGHT		
(Sobey 260)	FARE	
8:30 – 10:30 (Sobey 260)	REPORTING PRACTICES 1 Cooperative Identity	Denyse Guy, Chair CO-OP CERTIFICATION PROCESS – ICA AMERICAS Manuel Marino (ICA Americas, Costa Rica) and Mariano Glas (CooperativaObrera, Argentina); Mélanie Dumont (Government of Québec)- evaluation All: Discussion
11:00 – 11:15	BREAK	
10:45 – 12:45 (Sobey 260)	REPORTING PRACTICES 2 SUSTAINABILITY REPORTING; trends and issues in reporting practices (GRI? Other non-coop specific tools?)	Daphne Rixon, Chair Van City-sustainability reporting; Yuill Herbert (SSG) All: Discussion
12:45 – 2:15 Private dining room (Loyola Building)	BUFFET LUNCH	Peter Hough, facilitator. Hear back from 'rapporteurs' about the previous day and a half. Next steps. CLOSING
2:30 - 4:00 (Sobey 260)	MOVING FORWARD	[Section leaders to stay behind]; Publication discussion. Other dissemination – reports to specific audiences?